

HODL

Hodl Algorithmic Fund Limited

Subscription Information Form

Age Group	Daily	Several times a week	Once a week	A few times a month	Less than once a month
18-24	45%	35%	15%	5%	0%
25-34	40%	35%	15%	8%	2%
35-44	35%	30%	20%	10%	5%
45-54	30%	25%	25%	15%	5%
55-64	25%	20%	30%	20%	5%
65-74	20%	15%	35%	25%	5%
75-84	15%	10%	40%	30%	5%
85-94	10%	5%	45%	35%	5%
95-104	5%	0%	50%	40%	5%
105-114	0%	0%	55%	40%	5%
115-124	0%	0%	60%	35%	5%
125-134	0%	0%	65%	30%	5%
135-144	0%	0%	70%	25%	5%
145-154	0%	0%	75%	20%	5%
155-164	0%	0%	80%	15%	5%
165-174	0%	0%	85%	10%	5%
175-184	0%	0%	90%	5%	5%
185-194	0%	0%	95%	0%	5%
195-204	0%	0%	100%	0%	0%

Appendix C – Subscription Information Form

For the avoidance of doubt the EURO value assigned to any subscription made in Digital Assets shall be determined at 16:00 Gibraltar time on the Valuation Day in question. Potential subscribers to the Fund shall be subject to the market volatility and price movements in the period from the Fund receiving the Digital Assets to valuation point (being 16:00 Gibraltar time). The Fund reserves the right to levy additional fees in respect of subscriptions in Digital Assets in certain circumstances.

Share registration details:

Date of form completion:	
Proposed dealing date:	
Series of Participating Shares being subscribed (if known/applicable):	
Name/Company Name for Share Registration:	
Address for Share Registration:	
Postal address: (if different to above)	
Telephone:	
Fax:	

Email for Share Registration:	
Additional email addresses (CC's):	
Physical share certificate required? (note if a physical share if a physical share certificate is issued it will have to be returned to the Company on redemption of shareholding)	Yes No (recommended)
Is the subscriber the exclusive beneficial owner of the assets?	Yes No
If above no, please provide full details of beneficial owner:	

Subscription in fiat:

Currency subscribing in:	
Amount of subscription:	

(numeric)	
Amount of subscription: (text)	
Bank Details	
Bank name:	
Bank address:	
Account name:	
Account number:	
Swift code:	
IBAN:	
BIC:	

Subscription in digital assets:

Currency/Token subscribing in:	
Amount of subscription: (numeric)	
Amount of subscription: (text)	
Address/Wallet Details	
Digital assets address used for subscription ("Subscription Address"): (Please ensure that you replicate the wallet address exactly)	
Is the Subscription Address owned/controlled by you, by virtue of ownership of the private keys:	<div>Yes</div> <div>No</div>
If above is "No" please provide: Name of wallet/address provider:	
Address of wallet/address provider:	

<p>Details of an originating address ("Originating Address"*) or Bank Account</p> <p>*As owned/controlled by you by virtue of ownership of the private keys, used to transfer digital assets to the Subscription Address (if applicable)</p>	
<p>Note: if applicable, the Fund or Administrator may request supporting evidence of flow of transactions from Originating Address or Bank Account to the Subscription Address</p>	

Subscription in other assets:

Provide full details of other assets used for subscription purposes:	
Valuation of other assets used for subscription purposes:	

Additional information:

Is the subscriber a politically exposed person?	Yes No
Is the subscriber a U.S. Person?	Yes No
Source of wealth:	

Name:***Entity (if corporate investor):******Title/Position of signatory:******Signature:******Date:***